

Marvin Taylor
Taylor Financial Group, Inc.

**3102 Brambleton Avenue
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www.taylorfg.com

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**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Marvin Taylor that supplements the Taylor Financial Group, Inc.'s brochure. You should have received a copy of that brochure. Please contact Jay S. Arce, Vice-President, if you did not receive Taylor Financial Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Marvin Taylor is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

MARVIN TAYLOR

Year of Birth: 1943

Formal Education after High School:

- College for Financial Planning, Denver Colorado, Certified Financial Planner Professional Designation, 1986

Business Background for the Preceding Five Years:

- Taylor Financial Group, Inc., Chairman, 07/1986 - Present
- Linsco/Private Ledger Corp, Registered Principal, 05/1993 - 08/2005

Certifications:

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the "CFP® marks") are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board").

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 63,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board's studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor's Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board's financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning

services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

Item 3 Disciplinary Information

Marvin Taylor does not have any reportable disciplinary information.

Item 4 Other Business Activities

Marvin Taylor does not have any other business activities.

Item 5 Additional Compensation

Marvin Taylor does not receive any additional compensation for providing advisory services beyond the fee based compensation he receives through Taylor Financial Group, Inc.

Item 6 Supervision

Jay S. Arce, Vice President and Chief Compliance Officer, supervises the advisory activities of Marvin Taylor. Jay S. Arce can be reached at 540-774-7971. Jay S. Arce monitors e-mail communications and reviews client accounts on a periodic basis.

In addition, our firm has in place written supervisory procedures that are reasonably designed to detect and prevent violations of the securities laws, rules and regulations.